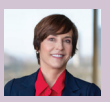
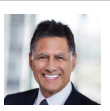
THE LIST

MONEY MANAGEMENT FIRMS

Ranked by 2025 assets under management

▶ NEXT WEEK
Law Firms

Rank	Firm • name • address • website	Assets Managed in L.A. County • 2025 • 2024 (in billions)	Portfolio Mix (by percent) • equity	• fixed income	• cash equivalent	• real estate	• other	Profile • headquarters • client contact(s)	Investment Executive • name • phone	
1	**Capital Group** 333 S. Hope St., 53rd Floor Los Angeles 90071; capitalgroup.com	**$3,400.0** $2,800.0	64%	NA	2%	0%	34%	Los Angeles	Martin Romo (213) 486-9200	
2	**Ares Management Corp.** 2000 Avenue of the Stars, 12th Floor Los Angeles 90067; aresmgmt.com	**644.0**[1] 484.0	7	63	NA	17	13	Los Angeles	Brook Wu (310) 201-4100	
3	**Merrill Lynch** 2049 Century Parkway E. Los Angeles 90067; ml.com	**265.3** 185.3	64	35	1	NA	NA	Charlotte, N.C. Dominic Chow	Christopher Hyzy (310) 858-4623	
4	**Western Asset Management Co., LLC** 385 E. Colorado Blvd. Pasadena 91101; westernasset.com	**228.9** 225.6	0	100	0	0	0	Pasadena Derek Fan	Michael Buchanan (626) 844-9400	
5	**Oaktree Capital Management** 333 S. Grand Ave., 28th Floor Los Angeles 90071; oaktreecapital.com	**224.0** 161.5	13	25	0	9	53	Los Angeles Lindsay DeLarme	Bruce Karsh (213) 830-6300	
6	**TCW Group Inc.** 515 S. Flower St. Los Angeles 90071; tcw.com	**200.0** 195.3	8	88	0	0	4	Los Angeles Joseph Carieri Jennifer Grancio Jason Hudes	Michael Reilly (213) 244-0000	
7	**Wilshire Advisors LLC** 1299 Ocean Ave., Suite 600 Santa Monica 90401; wilshire.com	**134.1** 123.0	NA	NA	NA	NA	NA	Santa Monica Leah Emkin	Joshua Emanuel Steve Foresti (310) 451-3051	
8	**Causeway Capital Management LLC** 11111 Santa Monica Blvd., 15th Floor Los Angeles 90025; causewaycap.com	**71.6** 49.6	100	0	0	0	0	Los Angeles Eric Crabtree	Sarah Ketterer (310) 231-6100	
9	**Kayne Anderson Rudnick Investment Management, LLC** 2000 Avenue of the Stars, Suite 1110 Los Angeles 90067; www.kayne.com	**57.9** 67.9	98	2	0	0	0	Los Angeles Stephen Rigali	Craig Stone Douglas Foreman (800) 231-7414	
10	**Lido Advisors, LLC** 1875 Century Park East, Suite 950 Los Angeles 90067; lidoadvisors.com	**42.5** NA	35	30	5	15	15	Los Angeles Gregory Kushner	Jeff Garden (310) 278-8232	
11	**Hotchkis and Wiley Capital Management, LLC** 601 S. Figueroa St., 39th Floor Los Angeles 90017; hwcm.com	**36.9** 33.1	92	5	2	0	0	Los Angeles Tom Hirschmann	George Davis (213) 430-1000	
12	**Cliffwater** 4640 Admiralty Way, 11th Floor Marina del Rey 90292; cliffwater.com	**35.0** NA	33	NA	NA	14	53	Marina del Rey Kathleen Barchick	Stephen Nesbitt (310) 448-5000	
13	**First Pacific Advisors, LP** 2101 E. El Segundo Blvd., Suite 301 Los Angeles 90245; fpa.com	**31.9** NA	11	42	0	0	47	El Segundo Ryan Leggio Mark Hancock	J. Richard Atwood (310) 996-5485	
14	**Canyon Partners, LLC**[2] 2000 Avenue of the Stars 11th Floor Los Angeles 90067; canyonpartners.com	**28.9** NA	NA	NA	NA	NA	NA	Dallas Stacy Silverman Ingrid Kiefer	Todd Lemkin (310) 272-1000	
15	**Beach Point Capital Management LP** 1620 26th St., Suite 6000N Santa Monica 90404; beachpoint.capital	**20.0** 15.6	15	76	9	0	NA	Santa Monica John Quintanar	Carl Goldsmith Scott Klein (310) 996-9700	
16	**Post Advisory Group** 2049 Century Park E., Suite 3050 Los Angeles 90067; postadvisory.com	**13.1** 16.0	0	100	0	0	0	Los Angeles Rachel Webster Joe Filicetti Hugh Costello	Jeffrey Stroll David Kim (310) 996-9600	
17	**American Realty Advisors** 515 S. Flower St., 49th Floor Los Angeles 90071; aracapital.com	**11.2** 11.2	0	0	0	100	0	Los Angeles Jay Butterfield	Stanley Iezman (213) 233-5700	
18	**Shuster Advisory Group, LLC** 155 N. Lake Ave., Suite 950 Pasadena 91101; www.sfgrpc.com	**10.2** 7.9	33	60	3	0	4	Pasadena Mark Shuster	Mark Shuster (626) 578-0816	

[1] As of March 31, 2026. AUM amounts include funds managed by Ivy Hill Asset Management, LP., a wholly owned portfolio company of Ares Capital Corporation and registered investment adviser.
[2] Includes Canyon Capital Advisors, Canyon Capital Realty Advisors and ICE Canyon.
Note: Information for this list was collected from sources including company representatives, Securities and Exchange Commission filings and company websites. Firms are ranked by assets under management in L.A. County offices as of December 31, 2025. To the best of our knowledge, this information is accurate as of press time. While every effort is made to ensure the accuracy and thoroughness of the list, omissions and typographical errors may occur. Please send corrections or additions to the Research Department at dbatra@labusinessjournal.com. ©2026 Los Angeles Business Journal. This list may not be reprinted in whole or in part without prior written permission from the editor. Reprints are available from Wright's Media at (877) 652-5295. NA - Not Available

Researched by Deepanjali Batra

MONEY MANAGEMENT FIRMS

Rank	Firm • name • address • website	Assets Managed in L.A. County • 2025 • 2024 (in billions)	Portfolio Mix (by percent) • equity	• fixed income	• cash equivalent	• real estate	• other	Profile • headquarters • client contact(s)	Investment Executive • name • phone	
19	**Mesa West Capital** 11755 Wilshire Blvd., Suite 2100 Los Angeles 90025; mesawestcapital.com	**$8.7** NA	0%	0%	0%	100%	0%	Los Angeles Jessica Hobbs	Ronnie Gul (310) 806-6300	
20	**Genter Capital Management** 11601 Wilshire Blvd., 25th Floor Los Angeles 90025; gentercapitalmanagement.com	**8.5** 6.0	60	40	0	0	0	Los Angeles Timothy Demshki	Daniel Genter (800) 877-7624	
21	**ICG Advisors** 11111 Santa Monica Blvd., Suite 2100 Los Angeles 90025; icgadvisors.com	**8.0** 6.6	NA	NA	NA	NA	NA	Los Angeles Jonathan Blenner Robert Edelstein	J. Jeffrey Assaf (424) 270-8900	
22	**Westmount Partners, LLC** 2049 Century Park E., Suite 2500 Los Angeles 90067; westmount.com	**6.8** 5.8	55	20	0	0	25	Los Angeles Michael Amash Michael Cannone	Terrence Demorest Dimitri Krikelas (310) 556-2502	
23	**Arena Capital Advisors LLC** 12121 Wilshire Blvd., Suite 1010 Los Angeles 90025; arenaca.com	**5.7** 5.5	NA	100	NA	NA	NA	Los Angeles	Jeremy Sagi (310) 806-6700	
24	**EP Wealth Advisors** 21535 Hawthorne Blvd., Suite 400 Torrance 90503; epwealth.com	**5.1** 3.6	58	33	5	0	4	Torrance	Ryan Parker (310) 543-4559	
25	**D.A. Davidson & Co.** 301 N Lake Ave., Suite 800 Pasadena 91101; dadavidson.com	**4.8** 3.8	84	10	4	0	0	Great Falls, Montana Andrew Crowell	Andrew Crowell (626) 449-0330	
26	**Clifford Swan Investment Counselors** 177 E. Colorado Blvd., Suite 550 Pasadena 91105; cliffordswan.com	**4.5** 4.1	73	18	6	0	3	Pasadena Peter J. Boyle Kathleen Gilmore	David Lin (626) 792-2228	
27	**Focused Investors LLC** 1999 Avenue of the Stars, Suite 3320 Los Angeles 90067; focusedinvestors.com	**3.3** 3.2	96	0	5	0	0	Los Angeles Bruce Veaco	Bruce Veaco (310) 734-1200	
28	**Granite Investment Partners** 2321 Rosecrans Ave., Suite 4200 El Segundo 90245; granitepartners-llc.com	**3.1** 3.9	100	0	0	0	0	El Segundo Brad G. Slocum Douglas Morse	Geoffrey Edelstein (310) 933-4292	
29	**Mercer Advisors** 6345 Balboa Blvd., Building 4, Suite 375 Encino 91316; merceradvisors.com	**2.9** 1.2	69	24	4	0	3	Denver Raul Palma	Donald Calcagni (818) 654-4480	
30	**RVW Wealth LLC** 1880 Century Park E., Suite 200 Los Angeles 90067; rvwwealth.com	**1.7** 1.4	74	9	2	12	3	Los Angeles Mary Ann Moe Jonathan Gerber	Jesse Picunko (310) 945-4000	
	Wealth Enhancement 12121 Wilshire Blvd., Suite 1250 Los Angeles 90025; wealthenhancement.com	**1.7** 1.7	62	32	4	1	1	Los Angeles	Maxwell Kayajanian (310) 772-2600	
32	**Certuity**[1] 820 Manhattan Ave., Suite 102 Manhattan Beach 90266; certuity.com	**1.6** 1.9	35	19	3	7	36	North Palm Beach Rich Bursek	Scott Welch (561) 693-3255	
33	**CS Capital Management Inc.** 2274 E. Maple Ave. El Segundo 90245; www.cscapitalinc.com	**1.1** 1.2	0	0	0	100	0	El Segundo Michael McHargue	Michael McHargue (310) 988-7300	
34	**Gould Asset Management** 341 W. First St., Suite 200 Claremont 91711; gouldasset.com	**0.9** 0.9	54	32	4	2	8	Claremont Katy Lee Serena Lam Jennella Johnson Beatriz Reyna	Donald Gould (909) 445-1291	
35	**Huber Capital Management** 1700 E. Walnut Ave., Suite 460 El Segundo 90245; hubercap.com	**0.7** 0.5	97	NA	3	NA	NA	El Segundo Will Galer Ryan Chiang Joseph Sung Cindy Emanuel	Joseph Huber (310) 818-4819	

[1] Formerly known as Camden Capital.

Note: Information for this list was collected from sources including company representatives, Securities and Exchange Commission filings and company websites. Firms are ranked by assets under management in L.A. County offices as of December 31, 2025. To the best of our knowledge, this information is accurate as of press time. While every effort is made to ensure the accuracy and thoroughness of the list, omissions and typographical errors may occur. Please send corrections or additions to the Research Department at dbatra@labusinessjournal.com. ©2026 Los Angeles Business Journal. This list may not be reprinted in whole or in part without prior written permission from the editor. Reprints are available from Wright's Media at (877) 652-5295. NA - Not Available

Researched by Deepanjali Batra