

THE LIST

EMPLOYEE BENEFITS CONSULTANTS

Ranked by number of L.A. County employees involved in benefits services

► NEXT WEEK
Insurance Brokerage Firms

Rank		Company <ul style="list-style-type: none">nameaddresswebsite	Employees <ul style="list-style-type: none">(county/total)benefits consultantstotal employees	Profile <ul style="list-style-type: none">parent companyheadquarters	Top Local Executive <ul style="list-style-type: none">nametitlephone	
1		Mercer 633 W. 5th St., Suite 1200 Los Angeles 90071 mercero.com	225 ¹ /15,000 ¹ 275 ¹ /26,700 ¹	Marsh & McLennan Cos. New York	Don Bobo Partner, Southern California and Nevada Office Leader (213) 346-2200	
2		Aon 707 Wilshire Blvd., Suite 2600 Los Angeles 90017 aon.com	119 ¹ /793 ¹ 182 ¹ /50,000 ¹	London	Leslie McKee SVP, Pacific Desert Practice Leader (213) 630-3200	
3		FuturePlan by Ascensus 16030 Ventura Blvd., Suite 200 Encino 91436 futureplan.com	110 ¹ /NA NA/NA	Ascensus Dresher, Pa.	Daniel Kravitz President (818) 995-6100	
4		Keenan & Associates 2355 Crenshaw Blvd., Suite 200 Torrance 90501 keenan.com	104 /217 471/771	AssuredPartners Inc. Lake Mary, Fla.	Sean Smith CEO; President of AssuredPartners West, Mountain West, Specialty Regions (310) 212-3344	
5		Gallagher 500 N. Brand Blvd., Suite 100 Glendale 91203 ajg.com	85 /4,500 473/43,000	Rolling Meadows, Ill.	Scott A. Gregory Area President (818) 539-2300	
6		USI Insurance Services 777 S. Figueroa St., Suite 2100 Los Angeles 90017 usi.com	72 ¹ /NA NA/NA	USI Holdings Valhalla, N.Y.	Robert Volkel President, West Region Benefits (213) 337-6400	
7		Bolton Insurance Services, an IMA company 3475 E. Foothill Blvd., Suite 100 Pasadena 91107 boltonco.com	68 ¹ /325 ¹ 205 ¹ /1,700 ¹	IMA Financial Group Wichita, Kan.	Steve Brockmeyer President (626) 799-7000	
8		Hub International Ltd. 600 Corporate Pointe, Suite 600 Culver City 90230 hubinternational.com	59 ¹ /NA NA/NA	Chicago	Andrew Forchelli President Hub International, Los Angeles & Orange County (310) 568-5900	
9		StoneTapert Insurance Services 14 N. Baldwin Ave. Sierra Madre 91024 stonetapert.com	46 ¹ /66 ¹ 46 ¹ /66 ¹	Benefits America Insurance Services Los Angeles	Chuck Tapert CEO, President (626) 844-3300	
10		Peter C. Foy & Associates 6200 Canoga Ave., Suite 325 Woodland Hills 91367 pcfey.com	45 ¹ /NA NA/NA	Woodland Hills	Peter Foy CEO, President (818) 703-8057	
11		Willis Towers Watson 300 S. Grand Ave., Suite 2000 Los Angeles 90071 willistowerswatson.com	31 ¹ /NA NA/NA	London	Jennifer Knox Market Leader, Southern California (213) 337-6000	
12		Lockton Insurance Brokers 777 S. Figueroa, Suite 5200 Los Angeles 90017 lockton.com	27 ¹ /1,689 360/9,500	Lockton Companies Lockton Inc. Kansas City, MO	Timothy Noonan CEO and Chairman (213) 689-0065	
13		Burnham Benefits Insurance Services 660 S. Figueroa St., Suite 2250 Los Angeles 90017 burnhambenefits.com	22 /153 36/307	BRP Group Inc. Irvine	Kristen Allison President (213) 688-1616	
14		Actuaries Unlimited Inc. 16030 Ventura Blvd., Suite 320 Encino 91436 actuariesunlimited.com	21 ¹ /NA NA/NA	Encino	Mindy Gassman President (818) 325-8800	
15		Segal 330 N. Brand Blvd., Suite 1400 Glendale 91203 segalco.com	20 /890 24/1,132	New York	Mitch Bramstaedt SVP, West Region Leader (818) 956-6700	
		PCH Benefits 4607 Lakeview Canyon Road, Suite 501 Westlake Village 91361 pchbenefits.com	20 /20 20/20	Westlake Village	Thomas Means Managing Partner (805) 418-7080	
17		Montage Insurance Solutions 24005 Ventura Blvd. Calabasas 91302 montageinsurance.com	11 /11 11/24	Danone Simpson Insurance Solutions Woodland Hills	Danone Simpson CEO (818) 676-0044	

¹ Business Journal estimate.
NA - Not Available N/A - Not Applicable Note: Deloitte may have qualified but declined to provide information.
Information on this list was provided by representatives of the companies. Firms are ranked by the number of L.A. County employees involved in employee benefits services. To the best of our knowledge, this information is accurate as of press time. While every effort is made to ensure the accuracy and thoroughness of the list, omissions and

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18		CBIZ Benefits & Insurance Services Inc. 10474 Santa Monica Blvd., Suite 200 Los Angeles 90025 cbiz.com	10 / ²⁵⁰ 30/ ^{4,800}	CBIZ Inc. Cleveland	Branson Cobb President, California & Phoenix Market Leader (310) 268-2000	
		LBW Insurance and Financial Services 28055 Smyth Drive Valencia 91355 lbwinsurance.com	10 /10 36/36	Valencia	Mitzi Like CEO, President (661) 702-6000	
20		Poms & Associates 5700 Canoga Ave., Suite 400 Woodland Hills 91367 pomsassoc.com	9 /NA NA/NA	Woodland Hills	David Poms President (818) 449-9300	
21		SullivanCurtisMonroe Insurance Services 550 S Hope St., Suite 1000 Los Angeles 90071 sullivancurtismonroe.com	6 /45 30/168	Irvine	John Monroe President & CEO (949) 250-7172	
22		Windes Inc. 3780 Kilroy Airport Way, Suite 600 Long Beach 90806 windes.com	5 /8 110/250	Long Beach	Therese Cheevers Partner (562) 435-1191	
		Pacific Federal, a Zenith American company 1000 N. Central Ave., Suite 400 Glendale 90212 pacfed.com	5 / ¹⁰⁰ 30/ ^{1,800}	Harbour Benefit Holdings Inc. Tampa, Fla.	Chris Espinoza President (818) 243-0222	
24		Integrated Benefit Consultants Inc. 655 Deep Valley Drive, Suite 325A Rolling Hills Estates 90274 ibenefitconsult.com	4 / ⁴ 4/ ⁴	Rolling Hills Estates	Heather Himelwright CEO, Founder (310) 791-4890	
		OneDigital Health and Benefits 700 S. Flower St., Suite 975 Los Angeles 90071 onedigital.com	4 /NA NA/NA	Atlanta	Christopher Thurin EVP (213) 622-1177	

¹ Business Journal estimate.

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Researched by Andrew Crowley